

Tax Preparation Certification Training



Study Pub 4961
& Pass IRS
Standards of
Conduct Test
30 min. - 2 hours

Study Pub 5101 &
Pass
Intake/Interview and
Quality Review Test
30 min. - 2 hours

Complete Tax
Preparation
Course
~30-40 hours

Pass IRS
Advanced
Certification Exam
3-4 hours

Final District-
Specific Training
2-4 hours

IRS Certification Steps

Tax-Aide
Practice Returns
2-5 hours

AARP Tax-Aide
ONLY
Certification

AARP Tax-Aide
Learning
Management
System
1-2 hours

Websites:

IRS Link & Learn
Home:
<https://linklearncertification.com/>

Moodle Training
Course:
<https://learn.mfs-cashoregon.org/>

Oregon VITA and Tax-
Aide
Website:
ORTaxvolunteers.org

AARP Tax-Aide
Volunteer
Portal:
<http://volunteers.aarp.org/>